

GVA Conseils SA is moving !

Dear Clients,

In order to better serve you and continue providing quality services, we would like to inform you that our new offices will be located at:

Esplanade de Pont-Rouge 2, 1212 Grand-Lancy (10th floor)
Starting from 29th January 2024

Click the following link to view our new address : [view the video](#)

Here are some important details to help you find us easily:

By car : P+R Etoile parking or Pont-Rouge parking

By bus and tram : lines 15, 17, 21, 43, 80, 272, J, K
Stop at Lancy-Pont-Rouge, gare/Etoile

By train (CEVA) : gare Lancy-Pont-Rouge

How to send us your file?

1. You can scan your file and send it to us by e-mail **in one PDF file and in order of the check-list** to the email address info@gva-conseils.ch
2. You can send us the copies of your documents in order of the check-list by mail to the following address. **Only the copies, the documents will be scanned and destroyed.**

Esplanade de Pont-Rouge 2, 1212 Grand-Lancy
3. You can directly deposit your file in order of the check-list at our reception according to the opening hours
(from 8:45 AM to 12 AM and from 13h45 PM to 18 PM every day of the week)


Procedure

1. We receive your file (with your identifiers for the tax declaration)
2. We prepare your tax declaration from 30 to 60 days
3. We will contact you to arrange an appointment for the signature of your tax declaration and the payment of our fees


Fees

To be paid on site on the day of the appointment

Single
CHF 130.-

 + CHF 50.-
per each property

Married
CHF 170.-

 + CHF 50.-
per each property

Extra-Fees

- + CHF 50.- in EXPRESS only on request (done in less than 7 business days)
- + CHF 50.- the spouse works as an independent
- + CHF 50.- for each additional property
- + CHF 5.- copies package (max. 50 sheets)

N.B. Cash payments receive a discount of CHF 10.- on the total amount

N.B.: Each advisor reserves the right to modify the fee amount at any time based on the time dedicated to the services.

**all our prices are shown exclusive of tax*

CHECK-LIST REFERENCES

1. Single – no real estate – without children
2. Single – no real estate – with children
3. Single – real estate owner – without children
4. Single – real estate owner – with children
5. Married – no real estate – without children
6. Married – no real estate – with children
7. Married – real estate owner – without children
8. Married – real estate owner – with children

Our checklists are available online at the following link: <http://gva-conseils.ch>

CHECK-LIST
SINGLE (DIVORCED/SEPARATE/WIDOWED/CONCUBINAGE)
NO REAL ESTATE – NO CHILDREN

DOCUMENTS

Please respect this order

- | | | |
|-----|---|--------------------------|
| 1. | Tax declaration and/or registration ID's (<i>numéro de contribuable</i> and <i>code declaration</i>) | <input type="checkbox"/> |
| 2. | Salary certificate | <input type="checkbox"/> |
| 3. | 3 rd pillar A certificate and/or 2 nd pillar buyout | <input type="checkbox"/> |
| 4. | Union dues | <input type="checkbox"/> |
| 5. | Wealth statement at 31 December (Switzerland and abroad)
- Bank accounts, stocks, bonds, dividends, cryptocurrencies, lottery winnings, etc. | <input type="checkbox"/> |
| 6. | Bank account maintenance fees | <input type="checkbox"/> |
| 7. | Unsecured interests | <input type="checkbox"/> |
| 8. | Other income (eg: unemployment allowances, rental income, family allowances, annuities, etc.) | <input type="checkbox"/> |
| 9. | Life insurances premiums and/or 3 rd pillar B certificate | <input type="checkbox"/> |
| 10. | Annual health insurance premiums (LaMal and complementary policies) | <input type="checkbox"/> |
| 11. | Medical expenses not reimbursed by health insurance (invoices, bills) | <input type="checkbox"/> |
| 12. | Training, upgrading, retraining or reintegration expenses (for professional purpose only) | <input type="checkbox"/> |
| 13. | Donations (organizations headquartered in Switzerland only) | <input type="checkbox"/> |

INFORMATION & SUPPORTING

- If you are divorced, do you receive or pay any pension?
 - If yes, what amount? (divorce decree)

UNNECESSARY DOCUMENTS (DO NOT SEND US)

Monthly payslips, public transport tickets, toll tickets, year-round bank statement, copy of work permit or passport, parking space invoice, internet printing of your itinerary, pension certificate.

CHECK-LIST

SINGLE (DIVORCED/SEPARATE/WIDOWED/CONCUBINAGE)

NO REAL ESTATE – WITH CHILDREN

DOCUMENTS

Please respect this order

- | | | |
|-----|--|--------------------------|
| 1. | Tax declaration and/or registration ID's (<i>numéro de contribuable</i> and <i>code déclaration</i>) | <input type="checkbox"/> |
| 2. | Salary certificate (you and your spouse) | <input type="checkbox"/> |
| 3. | 3 rd pillar A certificate and/or 2 nd pillar buyout (you and your spouse) | <input type="checkbox"/> |
| 4. | Union dues | <input type="checkbox"/> |
| 5. | Wealth statement at 31 December (Switzerland and abroad) | <input type="checkbox"/> |
| | - Bank accounts, stocks, bonds, dividends, cryptocurrencies, lottery winnings, etc. | |
| 6. | Bank account maintenance fees | <input type="checkbox"/> |
| 7. | Unsecured interests | <input type="checkbox"/> |
| 8. | Other income (eg: unemployment allowances, rental income, family allowances, annuities, etc.) | <input type="checkbox"/> |
| 9. | Life insurances premiums and/or 3 rd pillar B certificate | <input type="checkbox"/> |
| 10. | Annual health insurance premiums (LaMal and complementary policies) | <input type="checkbox"/> |
| 11. | Medical expenses not reimbursed by health insurance (invoices, bills) | <input type="checkbox"/> |
| 12. | Training, upgrading, retraining or reintegration expenses (for professional purpose only) | <input type="checkbox"/> |
| 13. | Donations (organizations headquartered in Switzerland only) | <input type="checkbox"/> |
| 14. | Childcare expenses (invoices or bills) | <input type="checkbox"/> |

INFORMATION & SUPPORTING

- If you are divorced, do you receive or pay any pension?
 - If yes, what amount? (divorce decree)
 - If not, do you have an alternate custody or are you a single parent?
- If you are living with your partner (*concubinage*), is your income higher than that his/hers?
 - If yes, please bring his/hers salary certificate
- Do you have a major child under study during the year?
 - If yes, please bring a study certification

UNNECESSARY DOCUMENTS (DO NOT SEND US)

Monthly payslips, public transport tickets, toll tickets, year-round bank statement, copy of work permit or passport, parking space invoice, internet printing of your itinerary, pension certificate.

CHECK-LIST

SINGLE (DIVORCED/SEPARATE/WIDOWED/CONCUBINAGE)

REAL ESTATE OWNER – NO CHILDREN

DOCUMENTS

Please respect this order

- | | | |
|-----|---|--------------------------|
| 1. | Tax declaration and/or registration ID's (<i>numéro de contribuable</i> and <i>code declaration</i>) | <input type="checkbox"/> |
| 2. | Salary certificate | <input type="checkbox"/> |
| 3. | 3 rd pillar A certificate and/or 2 nd pillar buyout | <input type="checkbox"/> |
| 4. | Union dues | <input type="checkbox"/> |
| 5. | Wealth statement at 31 December (Switzerland and abroad)
- Bank accounts, stocks, bonds, dividends, cryptocurrencies, lottery winnings, etc. | <input type="checkbox"/> |
| 6. | Bank account maintenance fees | <input type="checkbox"/> |
| 7. | Copy of the notarial deed of your property
- Only if purchases or sold during the year or if you are a new client | <input type="checkbox"/> |
| 8. | "Taxe d'habitation" mentioning the rental value on the back of the page | <input type="checkbox"/> |
| 9. | "Taxe foncière", condominium fees, multirisk home insurance | <input type="checkbox"/> |
| 10. | Maintenance costs of the property (cf. notice N°1/2022)
- Maintenance or energy saving invoices | <input type="checkbox"/> |
| 11. | Unsecured and/or mortgage interests
- Summary or annual certificate. Amortization table not allowed. | <input type="checkbox"/> |
| 12. | Mortgage insurance premiums | <input type="checkbox"/> |
| 13. | Other income (eg: unemployment allowances, rental income, family allowances, annuities, etc.) | <input type="checkbox"/> |
| 14. | Life insurances premiums and/or 3 rd pillar B certificate | <input type="checkbox"/> |
| 15. | Annual health insurance premiums (LaMal and complementary policies) | <input type="checkbox"/> |
| 16. | Medical expenses not reimbursed by health insurance (invoices, bills) | <input type="checkbox"/> |
| 17. | Training, upgrading, retraining or reintegration expenses (for professional purpose only) | <input type="checkbox"/> |
| 18. | Donations (organizations headquartered in Switzerland only) | <input type="checkbox"/> |

INFORMATION & SUPPORTING

- Year of construction and date of occupancy of your property?
- If you are divorced, do you receive or pay any pension?
 - If yes, what amount? (divorce decree)

UNNECESSARY DOCUMENTS (DO NOT SEND US)

Monthly payslips, public transport tickets, toll tickets, year-round bank statement, copy of work permit or passport, parking space invoice, internet printing of your itinerary, pension certificate.

CHECK-LIST
SINGLE (DIVORCED/SEPARATE/WIDOWED/CONCUBINAGE)
REAL ESTATE OWNER– WITH CHILDREN

DOCUMENTS

Please respect this order

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|-----|---|--------------------------|
| 1. | Tax declaration and/or registration ID's (<i>numéro de contribuable</i> and <i>code declaration</i>) | <input type="checkbox"/> |
| 2. | Salary certificate | <input type="checkbox"/> |
| 3. | 3 rd pillar A certificate and/or 2 nd pillar buyout | <input type="checkbox"/> |
| 4. | Union dues | <input type="checkbox"/> |
| 5. | Wealth statement at 31 December (Switzerland and abroad)
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| 6. | Bank account maintenance fees | <input type="checkbox"/> |
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| 8. | "Taxe d'habitation" mentioning the rental value on the back of the page | <input type="checkbox"/> |
| 9. | "Taxe foncière", condominium fees, multirisk home insurance | <input type="checkbox"/> |
| 10. | Maintenance costs of the property (cf. notice N°1/2022)
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| 11. | Unsecured and/or mortgage interests
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| 12. | Mortgage insurance premiums | <input type="checkbox"/> |
| 13. | Other income (eg: unemployment allowances, rental income, family allowances, annuities, etc.) | <input type="checkbox"/> |
| 14. | Life insurances premiums and/or 3rd pillar B certificate | <input type="checkbox"/> |
| 15. | Annual health insurance premiums (LaMal and complementary policies) | <input type="checkbox"/> |
| 16. | Medical expenses not reimbursed by health insurance (invoices, bills) | <input type="checkbox"/> |
| 17. | Training, upgrading, retraining or reintegration expenses (for professional purpose only) | <input type="checkbox"/> |
| 18. | Donations (organizations headquartered in Switzerland only) | <input type="checkbox"/> |
| 19. | Childcare expenses (invoices or bills) | <input type="checkbox"/> |

INFORMATION & SUPPORTING

- If you are divorced, do you receive or pay any pension?
 - If yes, what amount? (divorce decree)
 - If not, do you have an alternate custody or are you a single parent?
- If you are living with your partner (*concubinage*), is your income higher than that his/hers?
 - If yes, please bring his/hers salary certificate
- Do you have a major child under study during the year?
 - If yes, please bring a study certification

UNNECESSARY DOCUMENTS (DO NOT SEND US)

Monthly payslips, public transport tickets, toll tickets, year-round bank statement, copy of work permit or passport, parking space invoice, internet printing of your itinerary, pension certificate.

CHECK-LIST

MARRIED – NO REAL ESTATE – NO CHILDREN

DOCUMENTS

Please respect this order

- | | | |
|-----|---|--------------------------|
| 1. | Tax declaration and/or registration ID's (<i>numéro de contribuable</i> and <i>code déclaration</i>) | <input type="checkbox"/> |
| 2. | Salary certificate (you and your spouse) | <input type="checkbox"/> |
| 3. | 3 rd pillar A certificate and/or 2 nd pillar buyout (you and your spouse) | <input type="checkbox"/> |
| 4. | Union dues | <input type="checkbox"/> |
| 5. | Wealth statement at 31 December (Switzerland and abroad)
- Bank accounts, stocks, bonds, dividends, cryptocurrencies, lottery winnings, etc. | <input type="checkbox"/> |
| 6. | Bank account maintenance fees | <input type="checkbox"/> |
| 7. | Unsecured interests | <input type="checkbox"/> |
| 8. | Other income (eg: unemployment allowances, rental income, family allowances, annuities, etc.) | <input type="checkbox"/> |
| 9. | Life insurances premiums and/or 3 rd pillar B certificate | <input type="checkbox"/> |
| 10. | Annual health insurance premiums (LaMal and complementary policies) | <input type="checkbox"/> |
| 11. | Medical expenses not reimbursed by health insurance (invoices, bills) | <input type="checkbox"/> |
| 12. | Training, upgrading, retraining or reintegration expenses (for professional purpose only) | <input type="checkbox"/> |
| 13. | Donations (organizations headquartered in Switzerland only) | <input type="checkbox"/> |

INFORMATION & SUPPORTING

- If you are divorced and remarried, do you receive or pay any pension?
 - If yes, what amount? (divorce decree)

UNNECESSARY DOCUMENTS (DO NOT SEND US)

Monthly payslips, public transport tickets, toll tickets, year-round bank statement, copy of work permit or passport, parking space invoice, internet printing of your itinerary, pension certificate.

CHECK-LIST

MARRIED – NO REAL ESTATE – WITH CHILDREN

DOCUMENTS

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| 4. | Union dues | <input type="checkbox"/> |
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INFORMATION & SUPPORTING

- If you are divorced and remarried, do you receive or pay any pension?
 - If yes, what amount? (divorce decree)
- Do you have a major child under study during the year?
 - If yes, please bring a study certification

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INFORMATION & SUPPORTING

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CHECK-LIST

MARRIED – REAL ESTATE OWNER– WITH CHILDREN

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INFORMATION & SUPPORTING

- Year of construction and date of occupancy of your property?
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 - If yes, what amount? (divorce decree)
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 - If yes, please bring a study certification

UNNECESSARY DOCUMENTS (DO NOT SEND US)

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Annex :

	En Euros (€)	En Francs suisses (CHF)
Total bank fees		
Total medical expenses (at your expense only)		
Total property maintenance costs (Renovation and/or energy saving)		
Total childcare costs (do not mention canteen costs)		

Please enter the amounts in their original currency. Your advisor will make the necessary conversions.